

CANADIAN CHINESE INSURANCE PROFESSIONALS ASSOCIATION



CCIPA NEWSLETTER

QUARTERLY PUBLICATION

加華保險專業協會

Website: www.ccipa.com Email: info@ccipa.com

MAY 2019

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Upcoming Events

Please mark your calendar for the upcoming events. Listed below are a few of many upcoming fun events. Please stay tuned for further registration details. We look forward to seeing you at all upcoming events.

AGM, Dinner and RIBO Seminar – June 28th, 2019 6:30

Location -Elegant Chinese Cuisine

Our Board Members will be updating our members on the organization for the coming terms. Enjoy delicious Chinese Cuisine and participate in our professional development seminar! Keep an eye out if you want to attend this event!

For those members who are unable to attend the AGM, please kindly sign and return the attached proxy form by mail OR email to us before June 1, 2019.

RIBO Seminar (2 hour Technical Credit)– June 28th, 2019 4-6PM

Seminar Name: *Hoarding- The New Challenge For Content Restoration*

Location: Elegant Chinese Cuisine

CCIPA will be facilitating a RIBO credited Seminar provided by First General Services. Our board member Maggie Yang and Peter Sandica will be presenting on the topic "Hoarding - The New Challenge For Content Restoration" and will be assisted by Peter Sandica

Golf tournament – July 23rd, 2019

Location: Station Creek GC

Mark your calendar! Our Annual Golf Tournament has been set! Join us this summer for our Annual Golf Tournament. Our event will include a BBQ lunch and Dinner as well as raffle draws and the opportunity to spend a day out of the office with industry peers!



Opinions expressed are those of the authors and do not necessarily reflect the views nor the endorsement of CCIPA.

Newsletter Editor's Message

Dear Members and Friends,

Our long-awaited Summer being finally here! We are excited for this year we have planned an abundance of fun activities for our members! Recently, the CCIPA celebrated Chinese New Year at Elegant Chinese Cuisine & Banquet. We want to thank all our Sponsors who helped make this event a complete success. Our guests got to enjoy delicious Chinese dishes, play our cash game and was visited by Dancing Lions and the God of Fortune!

Our board is looking forward to you joining our upcoming events including our AGM as well as our Annual Golf Tournament!

We are also looking for members to join our Board to help us with our website management and IT related duties. If you know someone who is interested, please let us know!

Otis Wong, DGA Careers

Member benefits:

The CCIPA would like to announce a gift to our members. Effective May 1st, Member who have paid the 2019-2020 membership renewal cycle, we are gifting each of you one year of Unlimited Telephone Legal Advice and Identity Theft services. Every CCIPA member will have 24/7 access to telephone general legal advice without ever receiving an invoice. These services are being provided by ARAG, one of the world's leading legal expense insurers.

Directors Wanted!

The CCIPA has grown quickly in recent years and we are always looking for new directors to join our family! Currently, the CCIPA is seeking a Director to assist with IT related projects. If you or someone you know is interested in the opportunity, please reach out to any director!

Past Events

CCIPA Chinese New Year

Location: Elegant Chinese Cuisine & Banquet

This March, the CCIPA Welcome the year of the Pig. This year, our event took place at Elegant Chinese Cuisine & Banquet. We were joined by Paul Ng – Geomancer and the God of Fortune as well as a dancing Lion!



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RIBO Updates:

RIBO has updated renewal CE requirements. New rule requires Brokers to participate in continuing education for the following courses

Minimum 3 hours in Technical.
Maximum 2 hour in Personal Skills
Minimum 1 hour in Ethics (New)
<http://www.ribo.com/continuing-education/>

CCIPA Will provide one seminar in Sept in Ethics, stay tuned for details!

Industry Events:

May 29th – PCUC – Annual Golf Tournament
Location Lionhead Golf and Country Club

Aug 28th – Insurance Canada – Executive forum – Insurance in the Platform Economy
Location : *St. James Cathedral Centre*

Article:

NOTICE AND AGENDA OF ANNUAL GENERAL MEETING OF MEMBERS

Notice is hereby given that the Annual General Meeting of the Members of the Canadian Chinese Insurance Professionals Association will be held at the **Elegance Chinese Cuisine & Banquet**, 20 Gibson Drive, Markham, ON L3R 3K7 at **6:30 p.m. (Toronto time), on Friday, June 28 , 2019**, for the following purposes:

1. To receive the report on the operations and activities of the Association
2. To consider, and if thought fit, approve and adopt the minutes of the last Annual General Meeting held on Friday, June 15, 2018.
3. To receive the Review Engagement Report of the annual financial statements of the Association for the financial year ended April 30, 2019.
4. To appoint Mr. Eric Walker, CPA, CA, CBV, CF, MBA, CFE, to prepare Review Engagement Report of the annual financial statements of the Association for the financial year ending April 30, 2020.
5. Acknowledge and thank Mr. Sunny Ho as our Legal Advisor in the past Financial year who will continue to be our Legal Advisor in the upcoming Financial Year.
6. To elect the Board of Directors for the term from May 2019 to April 2021.
7. To consider, and if deemed appropriate, approve such other business validly presented to the meeting.

In accordance with the By-laws of the Association, a Member may appoint as his/her proxy, any other Member to vote at the Association's Annual General Meeting. Proxy form is attached with this Notice/Agenda of meeting for your further processing. All proxy forms MUST be received by the Association on/before June 1, 2019.

Copies of the Review Engagement Report and the Minutes of the last Annual General Meeting will be distributed at the Meeting.

By order of the Board



Mark Luo CIP CRM, Secretary
CCIPA

April 30, 2019

Date

Message from the President

Dear CCIPA Members and Friends,

I am excited to announce we are just over a month away from our annual AGM to be held on June 28th, 2019. We are consistently seeking new talents to join CCIPA; with a goal to expand our reach to different industries and increase our presence. At the same time, we hope to bring interesting topics for upcoming seminars and meaningful events to our existing members. Look forward to seeing you all at the AGM at Elegance Chinese Cuisine.

Corey Chan

President, CCIPA

 Canadian Chinese Insurance Professionals Association 加華保險專業協會		2018 CCIPA ANNUAL GOLF TOURNAMENT  July 5, 2018	
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